

The Funds	Fund is established upon signing a single agreement	Grants to any qualified donee in Canada, including all registered charities	Annual granting from Fund*	Annual Philanthropic Services Fee based on the market value of the Fund*	Investment management fee*	Invested in Toronto Foundation's main pool of market securities	Invested in Fixed Income Securities including GICs / Bankers' Acceptance
Long-term Bequest Leave a gift in your Will Permanent Endowment Capital preservation & growth 10 Year Endowment Capital preservation & growth for a minimum of 10 years			3.5%	Below \$2.0MM \$2.0MM to \$5.0MM Above \$5.0MM 1.5% 1.25% 1.0%	 0.5% 		
			3.5%				
			3.5% Access to contributed capital after 10 years				
Medium-term Invested Flowthrough Access to contributed capital (Minimum 1 year)			Minimum of 3.5%	Below \$2.0MM \$2.0MM to \$5.0MM Above \$5.0MM 1.5% 1.25% 1.0%	0.5%		
Short-term Flowthrough Distribute balance within 18 months			Full Balance	1.0%	N/A		

*Granting rate and fee structure may be reviewed by Toronto Foundation from time to time. Toronto Foundation accepts cheques, publicly traded securities, GICs, RRSPs, RRIFs, TFSA's, and cash.

With whichever Fund you choose, we can provide:



Management of all the legal, audit, and tax-related requirements of running a Foundation



As much or as little recognition as you wish



Intergenerational philanthropic strategy for families



Customized online donation pages



Strategic support in where to direct your granting



Vital Toronto Fund grant selection committee positions



Site visits to charities



Networking with other philanthropists



www.torontofoundation.ca