

We can create a personalized web page so your friends and family have an easy and secure way to contribute to your Fund.

Growing Your Fund...

Your initial gift does not necessarily mark the end of building your Fund. You may wish to make contributions on a regular basis as many of our Fundholders do. Your Fund can provide a simple way to manage your charitable giving for years to come.

Making a gift today

We accept many types of gifts that can be used to further grow your Fund.

- **Cash**
Gifts of cash (cheques, money orders, etc.) can be made to Toronto Foundation. Please include your Fund's name on the memo line. We also accept treasury bills and GICs. If you wish to liquidate an asset to make a cash gift, consider donating the asset rather than the cash - there may be some tax advantages to doing so. You may also give by credit card over the phone at 416-921-2035 or through our secure online donations system at www.torontofoundation.ca.
- **Publicly Traded Securities**
There is no capital gains tax on gifts of publicly-traded securities to public charities and foundations like us, which makes this already popular type of gift even more advantageous. A simple form is all it takes to make a gift of securities to a Fund at the Foundation. Please contact us and we'll share it with you.
- **RRSPs and RRIFs**
You may donate all, or a portion, of your Registered Retirement Savings Plans (RRSPs) or your Registered Retirement Income Funds (RRIFs). Tax receipts are provided for the amount donated. Certain government rules may apply. Please contact us to discuss.
- **Gifts-in-Kind**
Non-monetary gifts-in-kind, such as art, antiques, or jewellery may be accepted. Tax receipts are provided for the fair market value of the item. Please contact us to discuss this type of gift.

Online giving

A personalized online donation page is available for your Fund. You can share this web page with friends and family as an easy and secure way to donate to your Fund. Please contact us about setting up your page.

In lieu of gifts for a birthday, anniversary, or another occasion, many of our Fundholders ask their friends and family to make a gift to their Fund instead.

...Building Your Legacy


Continuing to honour your charitable wishes is important to us. We will track your grantmaking history and use this as a road map for future giving, should you no longer be able to make recommendations. You may also wish to involve your family in your ongoing philanthropy and consider your Fund in your estate planning.

Involving Your Family

We have many Fundholders who encourage their children to carry on the family tradition of philanthropy, and your Fund is a great vehicle for that.

When the time is right, our Donor Relations team can meet with you to help your family determine its shared family values and goals that will guide future grantmaking from your Fund.

You may wish to add family members as Advisors to your Fund, which will allow them to receive annual Fund Statements and to recommend grants. You may also want to consider adding successor Advisors. Changing Advisors is easy - please contact us to discuss.



You may wish to add a family member or a trusted friend as an Advisor to your Fund now or to succeed you when the time comes. It's an easy process. Please contact us to learn more.

Leaving a gift later

Planned gifts provide you with a wide variety of opportunities that can help further your philanthropic goals and provide substantial tax savings. Working with you and your professional advisor, we can share the wide array of planned giving options available to you and help you and your family develop lasting legacies in support of the causes you care about. We are also proud to acknowledge those who have planned a gift by including them in our Legacy Society.

- **Bequests**
A bequest in your Will may specify a sum of money, a specific asset, or a portion of your estate to be donated to your Fund at the Foundation. We have prepared wording to make it easy. Please ask your professional advisor to contact the Donor Relations team.
- **Life Insurance**
A gift of life insurance can be a significant future gift at an affordable present cost. By making us the owner and beneficiary of your policy, you will receive a tax receipt for the policy's cash surrender value and for any premium payments you make after the policy is transferred. Please contact us to discuss.
- **Registered Retirement Savings Plans (RRSPs) and Registered Retirement Income Funds (RRIFs)**
You can make us the beneficiary of your RRSPs or RRIFs. The tax credit may offset taxes that would be payable on your final return.