

Toronto Foundation  
33 Bloor Street East, Suite 1603, Toronto, Ontario M4W 3H1

TD Waterhouse – Private Investment Advice  
Client Transfer Services, 77 Bloor Street West, 4th Floor Toronto, Ontario M4Y 1T2

**RUSH - Charitable Donation of US Securities In Kind - (see separate form for Canadian Securities)**

Please complete this form for use as Authorization to facilitate a timely transfer. *Please send this to your broker, with a copy to the Toronto Foundation and to TD Waterhouse – Private Investment Advice.* Transfer requests that do not contain the information requested herein may result in delayed deliveries. Please ensure a copy of any necessary supporting documentation is attached to your transfer request such as a Corporate Resolution with sample signatures for a corporate account, Powers of Attorney where the signing authority for an account differs from the client of record etc.

**Please transfer the following position:**

Description of securities: \_\_\_\_\_  
Quantity: \_\_\_\_\_ CUSIP: \_\_\_\_\_

**Delivering Institution Information:**

Name: \_\_\_\_\_  
Account Name: \_\_\_\_\_  
Account #: \_\_\_\_\_ Delivering Institution FINS or DTC: \_\_\_\_\_  
Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

**Receiving Institution Information:**

Receiving Institution Name: TD WATERHOUSE Account Name: TORONTO FOUNDATION  
**Donor's Fund Name:** \_\_\_\_\_  
Account #: **8E7589B** Receiving Institution CUID or DTC: **GIST or 5036** \_\_\_\_\_  
Toronto Foundation Contact: Marya Syed, msyed@torontofoundation.ca  
TD Contact: Jane Ly, jane.ly@td.com

**Contributing Client Authorization:**

Donor Name: \_\_\_\_\_ Donor Signature: \_\_\_\_\_  
Date: \_\_\_\_\_

**Delivering Institution:**

Please **email or fax** a completed copy of this form to both the Toronto Foundation (email: msyed@torontofoundation.ca, fax: 416-921-1026) and TD Wealth (email: jane.ly@td.com fax: 416-982-8624) prior to making your delivery.

Additional information: Please include any additional necessary "for further credit" or reference information. Please note: Account name will be shown as the donor on donation (tax) receipt.