



TORONTO FOUNDATION

Toronto Foundation
33 Bloor Street East, Suite 1603, Toronto, Ontario M4W 3H1

TD Waterhouse – Private Investment Advice
Client Transfer Services, 77 Bloor Street West, 4th Floor Toronto, Ontario M4Y 1T2

RUSH - Charitable Donation of **US Securities** In Kind - (see separate form for Canadian Securities)

Please complete this form for use as Authorization to facilitate a timely transfer. *Please send this to your broker, with a copy to the Toronto Foundation and to TD Wealth – Private Investment Advice.* Transfer requests that do not contain the information requested herein may result in delayed deliveries. Please ensure a copy of any necessary supporting documentation is attached to your transfer request such as a Corporate Resolution with sample signatures for a corporate account, Powers of Attorney where the signing authority for an account differs from the client of record etc.

Please transfer the following position:

Description of securities: _____
Quantity: _____ CUSIP: _____

Delivering Institution Information:

Name: _____
Account Name: _____
Account #: _____ Delivering Institution FINS or DTC: _____
Contact Name: _____ Phone: _____

Receiving Institution Information:

Receiving Institution Name: TD WATERHOUSE Account Name: TORONTO FOUNDATION

Donor's Fund Name: _____
Account #: **8E7589B** Receiving Institution CUID or DTC: **GIST or 5036** _____
Toronto Foundation Contact: Marya Syed, msyed@torontofoundation.ca
TD Contact: Jane Ly, jane.ly@td.com

Contributing Client Authorization:

Donor Name: _____ Donor Signature: _____
Date: _____

Delivering Institution:

Please **email or fax** a completed copy of this form to both the Toronto Foundation (email: msyed@torontofoundation.ca, fax: 416-921-1026) and TD Wealth (email: jane.ly@td.com fax: 416-982-8624) prior to making your delivery.

Additional information: Please include any additional necessary "for further credit" or reference information. Please note: Account name will be shown as the donor on donation (tax) receipt.