



# TORONTO FOUNDATION

Toronto Foundation  
33 Bloor Street East, Suite 1603, Toronto, Ontario M4W 3H1

TD Waterhouse – Private Investment Advice  
Client Transfer Services, 77 Bloor Street West, 4th Floor Toronto, Ontario M4Y 1T2

**RUSH - Charitable Donation of US Securities In Kind** - (see separate form for Canadian Securities)

Please complete this form for use as Authorization to facilitate a timely transfer. *Please send this to your broker, with a copy to the Toronto Foundation and to TD Wealth – Private Investment Advice.* Transfer requests that do not contain the information requested herein may result in delayed deliveries. Please ensure a copy of any necessary supporting documentation is attached to your transfer request such as a Corporate Resolution with sample signatures for a corporate account, Powers of Attorney where the signing authority for an account differs from the client of record etc.

<b>Please transfer the following position:</b>	
Description of securities: _____	
Quantity: _____	CUSIP: _____
<b>Delivering Institution Information:</b>	
Name: _____	
Account Name: _____	
Account #: _____	Delivering Institution FINS or DTC: _____
Contact Name: _____	Phone: _____
<b>Receiving Institution Information:</b>	
Receiving Institution Name: TD WEALTH	Account Name: TORONTO FOUNDATION
<b>Donor's Fund Name:</b> _____	
Account #: <b>8E7589B</b>	Receiving Institution CUID or DTC: <b>GIST or 5036</b> _____
Toronto Foundation Contact: Marya Syed, <a href="mailto:mSyed@torontofoundation.ca">mSyed@torontofoundation.ca</a>	
TD Contact: Jane Debski, <a href="mailto:Jane.Debski@td.com">Jane.Debski@td.com</a>	
<b>Contributing Client Authorization:</b>	
Donor Name: _____	Donor Signature: _____
Date: _____	
<b>Delivering Institution:</b>	
Please <b>email or fax</b> a completed copy of this form to both the Toronto Foundation (email: <a href="mailto:mSyed@torontofoundation.ca">mSyed@torontofoundation.ca</a> , fax: 416-921-1026) and TD Wealth (email: <a href="mailto:Jane.Debski@td.com">Jane.Debski@td.com</a> , fax: 416-982-8624) prior to making your delivery.	
Additional information: Please include any additional necessary "for further credit" or reference information. Please note: Account name will be shown as the donor on donation (tax) receipt.	