



TORONTO  
FOUNDATION

# GIFT OF PUBLICLY TRADED SECURITIES TO TORONTO FOUNDATION

Please note: Toronto Foundation is unable to accept securities or issue an income tax receipt until we are aware of your donation. **Prior to transferring securities to our account, please have your broker fax or email this form to both:**

Marya Syed, Toronto Foundation  
E: msyed@torontofoundation.ca  
F: 416-921-1026

**AND**

Jane Debski, TD Wealth  
E: jane.debski@td.com  
F: 416-982-8624

## DONOR INFORMATION

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ Province \_\_\_\_\_ PostCode \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Donor's Fund Name (If you have more than one please include the fund type):  
\_\_\_\_\_

## DESCRIPTION OF SECURITIES (Please transfer the following to Toronto Foundation)

Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUIISP/ISIN \_\_\_\_\_

CAN 8E7589A US 8E7589B

Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUIISP/ISIN \_\_\_\_\_

## BROKER/DELIVERING INSTITUTION INFORMATION

Name of Firm \_\_\_\_\_ FINS/DTC # \_\_\_\_\_

Account Name (Please note: Account name will be shown as the 'Donor' on your tax receipt.)  
\_\_\_\_\_

Account # \_\_\_\_\_

Name of Broker \_\_\_\_\_ Email \_\_\_\_\_ Phone \_\_\_\_\_

## PLEASE TRANSFER SECURITIES TO

Institution: TD WEALTH Account Name: TORONTO FOUNDATION Account#: 8E7589 (A or B)

CUID/DTC: GIST or 5036 TD Contact: Jane Debski E: jane.debski@td.com Fax: 416-982-8624

## DONOR AUTHORIZATION

Signature \_\_\_\_\_ Date (D/M/Y) \_\_\_\_\_

\*Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations. Charitable Number: 13649 1875 RR0001